

Financial Analysis for Nonprofit Leadership

ONLINE COURSE AGENDA

WEEK 1: FINANCIAL ANALYSIS IN THE NONPROFIT CONTEXT: THE ARENA IN WHICH WE PLAY

Readings

Narrated Presentation 1

Quiz

Assignment: Calculate Approximate Liquidity Target for City Mission

Assignment: Financial Ratio Analysis of Public Charity (Assignment due Week 4)

Assignment: Discussing Your Work

WEEK 2: FINANCIAL STRATEGIES AND PLANNING TOOLS: BUDGETING AND FINANCIAL PLANNING

Readings

Narrated Presentation 1 & 2

Quiz

Assignment: Understand and Evaluate Your Organization's Operating Budget

Assignment: Evaluate a Church's Budget Report

Assignment: Complete a Cash Budget in Excel

Assignment: Discussing Your Work

WEEK 3: FINANCIAL STATEMENTS AND FINANCIAL RATIO ANALYSIS

Readings

Narrated Presentation 1 & 2

Quiz

Assignment: Financial Ratio Calculation

Assignment: Calculating and Interpreting the Common-Size Statement of Financial Position

Assignment: Discussing Your Work

WEEK 4: FINANCIAL MANAGEMENT, CONTROLS AND POLICIES

Readings

Narrated Presentation 1

Quiz

Assignment: Financial Ratio Analysis of Public Charity

Assignment: Discussing Your Work

Assignment: Course Evaluation

*This course is co-sponsored by Indiana University SPEA Executive Education Program and
Indiana University Lilly Family School of Philanthropy – The Fund Raising School*

Websites: <http://execedspea.iu.edu> | <http://www.philanthropy.iupui.edu/TheFundRaisingSchool>