Financial Analysis for Nonprofit Leadership

ONLINE COURSE AGENDA

WEEK 1: FINANCIAL ANALYSIS IN THE NONPROFIT CONTEXT: THE ARENA IN WHICH WE PLAY
Readings
Narrated Presentation 1
Quiz
Assignment: Calculate Approximate Liquidity Target for City Mission
Assignment: Financial Ratio Analysis of Public Charity (Assignment due Week 4)
Assignment: Discussing Your Work

WEEK 2: FINANCIAL STRATEGIES AND PLANNING TOOLS: BUDGETING AND FINANCIAL PLANNING
Readings
Narrated Presentation 1 & 2
Quiz
Assignment: Understand and Evaluate Your Organization’s Operating Budget
Assignment: Evaluate a Church’s Budget Report
Assignment: Complete a Cash Budget in Excel
Assignment: Discussing Your Work

WEEK 3: FINANCIAL STATEMENTS AND FINANCIAL RATIO ANALYSIS
Readings
Narrated Presentation 1 & 2
Quiz
Assignment: Financial Ratio Calculation
Assignment: Calculating and Interpreting the Common-Size Statement of Financial Position
Assignment: Discussing Your Work

WEEK 4: FINANCIAL MANAGEMENT, CONTROLS AND POLICIES
Readings
Narrated Presentation 1
Quiz
Assignment: Financial Ratio Analysis of Public Charity
Assignment: Discussing Your Work
Assignment: Course Evaluation

This course is co-sponsored by Indiana University SPEA Executive Education Program and Indiana University Lilly Family School of Philanthropy – The Fund Raising School