Financial Analysis for Nonprofit Leadership

ONLINE COURSE AGENDA

WEEK 1: FINANCIAL ANALYSIS IN THE NONPROFIT CONTEXT: THE ARENA IN WHICH WE PLAY
  Readings
  Narrated Presentation 1
  Quiz
  Assignment: Calculate Approximate Liquidity Target for City Mission
  Assignment: Financial Ratio Analysis of Public Charity (Assignment due Week 4)
  Assignment: Discussing Your Work

WEEK 2: FINANCIAL STRATEGIES AND PLANNING TOOLS: BUDGETING AND FINANCIAL PLANNING
  Readings
  Narrated Presentation 1 & 2
  Quiz
  Assignment: Understand and Evaluate Your Organization’s Operating Budget
  Assignment: Evaluate a Church’s Budget Report
  Assignment: Complete a Cash Budget in Excel
  Assignment: Discussing Your Work

WEEK 3: FINANCIAL STATEMENTS AND FINANCIAL RATIO ANALYSIS
  Readings
  Narrated Presentation 1 & 2
  Quiz
  Assignment: Financial Ratio Calculation
  Assignment: Calculating and Interpreting the Common-Size Statement of Financial Position
  Assignment: Discussing Your Work

WEEK 4: FINANCIAL MANAGEMENT, CONTROLS AND POLICIES
  Readings
  Narrated Presentation 1
  Quiz
  Assignment: Financial Ratio Analysis of Public Charity
  Assignment: Discussing Your Work
  Assignment: Course Evaluation

This course is co-sponsored by IU Executive Education at the O’Neill School of Public and Environmental Affairs and The Fund Raising School at the IU Lilly Family School of Philanthropy